Termination and change of responsibility from a Contracted-out Salary Related (COSR) scheme or the active COSR part of a Contracted-out Mixed Benefit (COMB) scheme to an overseas scheme or arrangement

For further guidance see Manual CA14 Termination of Contracted-out Employment Manual for Salary Related Pension Schemes and Salary Related Parts of Mixed Benefit Schemes.

(a)	Employer's Contracting-out Number (ECON)		E					
			3-10					
(b)	Scheme Contracted-out Number (SCON)		S					
			11-18					
(c)	Overseas Scheme or arrangement Contracted-out Number (SCON)		S	2	7	0	0	9
			19-26		1	1	1	1
(d)	Revaluation rate							
	Enter '1' if the Revaluation rate is \$148		27					
	Enter '2' if the Revaluation rate is Limited		27					
	Enter '3' if the Revaluation rate is Fixed							
(e)	National Insurance number - if not							
	known, please enter date of birth		28-36					
(f)	Surname							
	If the surname has changed, please tell us the		37-39					
	previous surname in the box below							
(g)	Forename(s)							
			40-41					
			Day	М	onth	Yea	r	
(h)	Date contracted-out employment started		12.47					
			42-47					
(;)			Day	M	onth	Yea	r	
(i)	Date contracted-out employment ended		48-53					
			48-55					
(j)	Contracted-out earnings for tax year	£						
	employment terminated		54-59					
(k)	Contracted-out earnings for tax year	£						
	before employment terminated	Ľ						
			60-65					
(I)	Employer's reference number - if any							
			L		1	-		1

3-10								
								1
S]
11-18								
S	2	7 0	0	9	9	9	J]
19-26								
27								
27								
28-36								
37-39								
37-39								
40-41								
Day	Mont	h Ye	ear					
42-47								
Day								
Day	Mont	h Ye	ear					
	Mont	h Ye	ear					
48-53	Mont	h Ye	ear					
	Mont	h Ye	ear					
	Mont		ear					
48-53	Mont	h Ye	ear					
48-53	Mont		ear					



HM Revenue & Customs

HM Revenue & Customs National Insurance Contributions Office Services to Pensions Industry **Benton Park View** Newcastle upon Tyne NE98 1ZZ

Termination, change of responsibility to an overseas scheme or overseas arrangement

Notification of termination, change of responsibility from a Contracted-out Salary Related (COSR) scheme or the active COSR part of a Contracted-out Mixed Benefit (COMB) scheme to an overseas scheme or arrangement that is not contracted-out under United Kingdom (UK) legislation.

Important

Please fill in this form when a transfer from a COSR scheme or the active COSR part of a COMB scheme to an overseas scheme or arrangement has taken place.

Note

Any transfer made to an overseas scheme or arrangement must meet the requirements of DWP regulations and the Finance Act 2004.

What to do now

Please:

- read part 2
- fill in parts 4 to 7
- · return it to us at the address shown

2 Guidance on completing part 7 of this form

Fill in the tear-off part of this form using the guidance notes below to help you.

Part 7	
(d) Revaluation rate	Where the date of co 5 April 1997, a Limite
(j) and (k) Employee's earnings between the Lower Earnings Limit and the Upper Earnings Limit	There is no longer ar

4

National Insurance contributions

What to do

ontracted-out employment terminated after ed Rate Revaluation is no longer an option.

ny requirement to provide earnings information.

please turn over

3 Improving our service to you

We are always pleased to receive your comments and suggestions about how we can improve our service. Please contact us at the address or telephone number shown if you have any comments or are unhappy with our service.

How to contact us

If you need to contact us, please call the Contracted-out Pensions Helpline on 0300 200 3507, textphone 0300 200 3519. Open 8am to 5pm Monday to Friday.



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4 Declaration by the member

I agree to the transfer of my GMP/Post 1997 rights from the scheme shown in parts 5 and 7 to the overseas scheme or arrangement shown in part 6. I also declare that I have received a statement from the overseas scheme/arrangement which tells me the prospective benefits, and also shows the conditions under which they could be withdrawn or withheld. I understand that the scheme or arrangement to which the transfer payment is to be made may not be regulated by UK law. I confirm that I understand and accept the risks involved in the transfer.

Member's signature

Name

Date

5 Declaration by the scheme

I confirm that this transfer meets the requirements of DWP regulations and the Finance Act 2004. I declare that the transfer in respect of the person named at part 7 has been made to an overseas scheme/arrangement, and that the liability to provide a pension now rests with that scheme/arrangement. I confirm that the member has received a statement from the overseas scheme/arrangement showing the benefits to be awarded and any conditions under which they could be forfeited or withheld.

Signature by, or on behalf of, the scheme

Name

Date

Name of scheme

Position in scheme

Address for correspondence

Daytime telephone and fax number (including national dialling code)

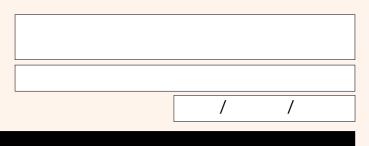
Tel

6 Overseas scheme or arrangement

Name of scheme or arrangement

Address

National Insurance contributions CA1890 tear-off



Postcode
Fax
The Aegean Lite Personal Pension Plan
Sovereign House 14-16 Nelson Street
Douglas
Isle of Man
Postcode IM1 2AL