

We are always pleased to receive your comments and suggestions about how we can improve our service. Please contact us at the address or telephone number shown if you have any comments or are unhappy with our service.

How to contact us

If you need to contact us, please call the Contracted-out Pensions Helpline on 0300 200 3507, textphone 0300 200 3519. Open 8am to 5pm Monday to Friday.

HM Revenue & Customs
National Insurance Contributions Office
Services to Pensions Industry
Benton Park View
Newcastle upon Tyne NE98 1ZZ

4 Declaration by the member

I agree to the transfer of my GMP/Post 1997 rights from the scheme shown in parts 5 and 7 to the overseas scheme or arrangement shown in part 6. I also declare that I have received a statement from the overseas scheme/arrangement which tells me the prospective benefits, and also shows the conditions under which they could be withdrawn or withheld. I understand that the scheme or arrangement to which the transfer payment is to be made may not be regulated by UK law. I confirm that I understand and accept the risks involved in the transfer.

Member's signature

Name

Date

5 Declaration by the scheme

I confirm that this transfer meets the requirements of DWP regulations and the Finance Act 2004. I declare that the transfer in respect of the person named at part 7 has been made to an overseas scheme/arrangement, and that the liability to provide a pension now rests with that scheme/arrangement. I confirm that the member has received a statement from the overseas scheme/arrangement showing the benefits to be awarded and any conditions under which they could be forfeited or withheld.

Signature by, or on behalf of, the scheme

Name

Date

Name of scheme

Position in scheme

Address for correspondence

Daytime telephone and fax number
(including national dialling code)

Tel

Fax

6 Overseas scheme or arrangement

Name of scheme or arrangement

The Aegean Lite Personal Pension Plan

Address

Sovereign House 14-16 Nelson Street

Douglas

Isle of Man

Postcode IM1 2AL