Online Service Centre

Beneficiary access form

Who is this form for?

This form should be used exclusively by corporate pension trustees who would like to provide their clients with online access to information about the offshore bond held within their pension arrangement.

Acceptable pension schemes include, but are not necessarily limited to:

- Qualifying Recognised Overseas Pension Schemes (QROPS)
- Self Invested Personal Pensions (SIPPs)

Completing this form

If you need help completing this form please contact our Customer Services Team on +44 (0)1624 681685 or alternatively you can email websupport@rl360.com.

When you have completed this form

Please send the original signed agreement by post direct to: Web Support Team, RL360°, RL360 House, Cooil Road, Douglas, Isle of Man, IM2 2SP, British Isles.

Company name		
Pension scheme name		
Policy number		
Beneficiary details	Beneficiary 1	Beneficiary 2
Title (please tick)	Mr Mrs Miss	Mr Mrs Miss
	Other (in full)	Other (in full)
First name(s)		
Last name(s)		
Date of birth (dd/mm/yyyy)		
Email address		
Current residential address (including postcode and country)		
Company Director/Partner/Authorised Signatory on behalf of the Master Account Holder		
Signed		
Full name		
Position held		
Date (dd/mm/yyyy)		

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