

THE SOVEREIGN OCCUPATIONAL PENSION SCHEME

PRODUCT FACTSHEET

PRODUCT TYPE



- » Approved Local Occupational Pension
- » Master Trust

OBJECTIVE



- » Retirement provision for employees
- » Provides employers with simple and efficient retirement plan

INVESTMENT TYPES



- » Suitable range of funds, including from local fund managers, for a diverse population with different risk appetites

SERVICING



Straight through processing via:

- » Employer Self Service portal (ESS)
- » Member Self Service portal (MSS)
- » Customer Service to talk to for HR support
- » Guernsey office

EMPLOYEE MEMBER ENGAGEMENT



- » Employee Booklet
- » Launch Presentation
- » Knowledge Hub

KEY FEATURES



- » Pre-Approved so quick and efficient to implement
- » Straight through processing
- » Online access for visibility and engagement
- » Simple and efficient
- » Local office and local expertise

Let us help you.

From our Guernsey office the Sovereign Group understands local life and the unique challenges that it brings.

We have grown to become one of the largest global trust and pension companies, with offices in over 20 countries. We are well regulated and have experts in our field with include a team of highly qualified lawyers, accountants and pension technicians. Let us help you deliver a pension solution that meets your needs and that of your employees.

Interested?

Please contact:

Sean Gillease, Director

Email: sgillease@SovereignGroup.com

Jo Smeed, Sales Executive

Email: jsmeed@SovereignGroup.com

Telephone: 01481 811000

Or pop in and talk to us at: Suites 3A & 3B, Third Floor, Frances House, Sir William Place, St Peter Port



PRE-PROPOSAL QUESTIONNAIRE