

# THE SOVEREIGN DEFINED CONTRIBUTION PENSION SCHEME

## GIBRALTAR PRODUCT FACT SHEET

### PRODUCT TYPE



- » Approved Local Occupational Pension
- » Master Trust
- » IORP Compliant\*

\* Institutions for Occupational Retirement Provision

### OBJECTIVE



- » Retirement provision for employees
- » Provides employers with simple and efficient retirement plan

### INVESTMENT TYPES



- » Suitable range of funds for a diverse population with different risk appetites

### SERVICING



- Straight through processing via:**
- » Employer Self Service portal (ESS)
  - » Member Self Service portal (MSS)

**Customer Service to talk to for HR support**

### EMPLOYEE MEMBER ENGAGEMENT



- » Employee Booklet
- » Launch Presentation
- » Knowledge Hub

### KEY FEATURES



- » Pre-Approved so quick & efficient to implement
- » Straight through processing
- » Online access for visibility & engagement
- » Simple and efficient
- » Local office and local expertise

### Let us help you.

With over 30 years working in Gibraltar the Sovereign Group understands local life and the unique challenges that brings.

We have grown to become one of the largest global trust and pension companies, with offices in over 20 countries. We are well regulated and experts in our field. Let us help you deliver a pension solution that meets your needs and that of your employees.

### Interested?

Please contact:

**Darren Whitley, Managing Director**

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Or pop in and talk to us at: Sovereign Place, 117 Main Street, Gibraltar

 **PRE-PROPOSAL QUESTIONNAIRE**